

DAILY RESEARCH

Presented by
Technical Analyst

10 Oktober 2024

Statistics 09 Oktober 2024

IHSG	7501.29	-55.86	-0.74%
DJIA	42512	+126.1	+0.30%
Nasdaq	18292	+108.9	+0.60%
S&P 500	5792	+40.9	+0.71%
FTSE 100	8244	+53.1	+0.65%
DAX	19255	+188.5	+0.99%
CAC 40	7560	+38.8	+0.52%
Nikkei	39278	+340.4	+0.87%
HSI	20637	-289.6	-1.38%
Shanghai	3259	-230.9	-6.62%
Gold	2625.20	-16.40	-0.62%
Nickel	17499.00	-260.00	-1.46%
Copper	440.55	-6.75	-1.51%
WTI Oil	73.44	-0.49	-0.66%
Coal Oct	145.45	-2.35	-1.59%
Coal Nov	147.00	-3.80	-2.52%

CORPORATE ACTIONS

DIVIDEN TUNAI:

Stock	Cum Date	Price
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RIGHT ISSUE:

Stock	Cum Date	Ratio (New:Old)	Price
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STOCK SPLIT:

Stock	Trade Date	Ratio (Old:New)
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ECONOMICS CALENDAR

Selasa 08 Oktober 2024

FOMC Member Kahkari Speaks, USD Consumer Credit, FOMC Member Bostic Speaks, USD Trade Balance, USD Export & Import, Atlanta Fed GDPNow.

Rabu 09 Oktober 2024

USD 3-Year Note Auction, API Weekly Crude Oil Stock, FOMC Member Bostic Speaks, Crude Oil Inventories, Atlanta Fed GDPNow.

Kamis 10 Oktober 2024

10-Year Note Auction, FOMC Exchange Flows, FOMC Meeting Minutes, Fed Collins Speaks, FOMC Member Daly Speaks, USD CPI, USD Initial Jobless Claims, FOMC Member Williams Speaks.

Jumat 11 Oktober 2024

USD 30-Year Bond Auction, Federal Budget Balance Sheet, USD PPU, Michigan 1-Year Inflation Expectations, Michigan Consumer Expectation, WASDE Report.

Profindo Research 10 Oktober 2024

Bursa Saham Amerika bergerak menguat pada Rabu (09/10). Dipicu oleh kenaikan saham teknologi.

DJIA +0.30%, Nasdaq +0.60%, S&P500 +0.71%

Bursa Saham Eropa bergerak menguat pada Rabu (09/10).

FTSE 100 +0.65%, Dax +0.99%, CAC40 +0.52%

Bursa Saham Asia-Pasifik bergerak melemah pada Rabu (09/10).

Nikkei +0.87%, HIS -1.38%, Shanghai -9.62%

Harga emas melemah ke level \$2625.20 pada Rabu (09/10), Harga minyak WTI melemah di level \$73.44 pada Rabu (09/10).

Gold -0.62%, WTI Oil -0.66%

Indeks Harga Saham Gabungan



Pada perdagangan Rabu 09 Oktober 2024, IHSG ditutup pada level 7510.28 melemah 0.74%.

IHSG ditutup di zona merah ditengah pasar masih memantau perkembangan dari geopolitik di Timur Tengah, sentimen stimulus ekonomi China, dan pertemuan Federal Open Market Committee (FOMC). Saat ini peluang ekspektasi penurunan suku bunga sebesar 25 bps mencapai 87,3 persen, dengan peluang The Fed tidak merubah suku bunga mencapai 12,7 persen, dibandingkan pekan lalu yang mana peluang penurunan suku bunga sebesar 50 bps mencapai 36,8 persen. Dari pasar komoditas, harga kontrak berjangka (Futures) emas turun merosot 1,15 persen, seiring dengan pudarnya ekspektasi pemangkasan suku bunga sebesar 50 bps. Selain itu, harga kontrak minyak mentah anjlok lebih dari 4 persen, tertekan oleh berita kemungkinan gencatan senjata antara Hizbullah dan Israel.

Transaksi IHSG sebesar 12.915 T serta asing mencatatkan net sell sebesar 2.53 T di All Market. Secara sektoral, sektor energi dan properti menjadi pemberat terbesar IHSG. Sedangkan dar saham, BBRI, BMRI turun menjadi pemberat IHSG.

Pada perdagangan Kamis 10 Oktober IHSG diprediksi konsolidasi yang bergerak pada rentang 7450 – 7647. Saham – saham yang dapat diperhatikan seperti **SMSM, SSIA, ADMR**.

Profindo Technical Analysis 10 Oktober 2024

PT Selmaat Sempurna Tbk (SMSM)

BUY ON WEAKNESS (2100 - 2110)
Target Price 2140 – 2190 - 2240
Stoploss < 2070

Pada perdagangan 09 Oktober, SMSM ditutup pada level 2110 menguat +0.96%.

Secara teknikal, SMSM breakout resisten terdekat dengan peningkatan volume, indikator stochastic bullish dan MACD potensi golden cross.



PT Surya Semesta Internusa Tbk (SSIA)

BUY ON WEAKNESS (1150 - 1185)
Target Price 11230 – 1285 - 1330
Stoploss < 1115

Pada perdagangan 09 Oktober, SSIA ditutup pada level 1185 menguat +3.04%.

Secara Teknikal, SSIA rebound dari area support dengan peningkatan volume pembelian, indikator stochastic oversold golden cross.



**PT Adaro Minerals Indonesia Tbk
(ADMR)**

BUY ON WEAKNESS (1440 - 1470)
Target Price 1510 – 1555 - 1585
Stoploss < 1400

Pada perdagangan 09 Oktober, ADMR ditutup pada level 1475 menguat +2.43%.

Secara teknikal, ADMR rebound kembali setelah koreksi namun tertahan di area support kuat, ADMR potensi kembali menguat.



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